



Term Sheet

DexToro Seed Round

We are raising \$5 million to reach \$100 million+ in daily trading volume by 2025 and onboard 1M+ users.

The Seed Round is split into 2 investment vehicles:

\$2,500,000 via Convertible Note (Equity)

\$2,500,000 via Public Token Sale (\$DTORO)

Convertible Note (Equity)

Target Raise: \$2,500,000

Investment Vehicle: Convertible Note

Minimum Allocation: \$50k

- Pre-Money Valuation Cap = \$30 million
- Maturity Date = 24 Months
- Interest Rate = 5%, which adds to the principal amount (investment)
- Conversion Discount = 20%
- Conversion Trigger = \$2,000,000

Public Token Sale (\$DTORO Token)

Target Raise: \$2,500,000

Investment Vehicle: Public Token Sale

Minimum Allocation: \$100

Maximum Allocation: \$100,000

- 5 Token Price Rounds each \$500k caps - \$0.20, \$0.23, \$0.26, \$0.29, \$0.32 (previous rounds priced at \$0.08, \$0.10, and \$0.20)
- 1-month cliff, 6 months vesting schedule, unlocked linearly
- Max Token Allocation = 9,883,627.89 DTORO

