

Revolutionizing Real World Asset Tokenization

Bridging Traditional Finance and Blockchain Technology

Introduction

At **VOY Finance** we are dedicated to Igniting a Financial Revolution Fractionally Tokenizing globally traded assets

We're not just changing finance. We're revolutionizing it.

Voys is tokenizing the planet, unleashing a tidal wave of opportunity:

- Enabling ESG values to tradable assets
- Democratizing wealth management for all
- Injecting liquidity into stagnant and underfunded market sectors
- Fueling SMEs and emerging economies

Our mission: Empower everyone to shape a sustainable, prosperous future.

- Together, we're not just pushing boundaries. We're shattering them.

Join us. Invest in possibility. Let's set the world of finance ablaze!

The Problem with Current Asset Management Systems

Simplifying Global Trade Finance

1

Liquidity of real-world assets

Trillions in value locked in illiquid assets, hindering economic growth

2

Limited access to global investment opportunities

High barriers to entry for retail investors in trade finance and other RWAs

3

Inefficiencies in traditional asset management

Slow, paper-based processes prone to errors and fraud

Our Solution

RWA Tokenization

RWA (Real-World Asset) tokenization involves creating digital tokens that represent real-world assets on a blockchain.

- Fractional Ownership: Allows investors to own a portion of high-value assets.
- 24/7 Global Trading: Facilitates continuous trading of assets that were previously illiquid.
- Increased Transparency: Enhances transparency and reduces the need for intermediaries.
- Reduces costs and adds additional functionality
- Low-cost, fast transactions
- Provides liquidity to emerging markets and SMEs
- Eliminates the need for other expenses such as finance insurance and some legal costs

Voy Finance's Unique Approach

Revolutionizing Asset Tokenization

Proprietary Tokenization

Process:

- Advanced document verification and digital twin creation
- Smart contract-enabled compliance and ownership transfer
- Finance time reduced from 8 weeks to real time

Key differentiators

- Focus on trade finance and global commodity markets
- Integration of MLETR-compliant digital documents
- Multi-chain interoperability for maximum liquidity
- AI ESG scoring for ethical and sustainable finance
- Deliver versus payment security utilizing Smart Escrow DvP
- AI DAO for high yield smart wealth management

Potential RWAs Classes **VOY TradeFlux** Can Tokenise

Trade Finance

From invoice issuance to token distribution

Accounts receivable

Letters of Credit

Bills of Lading

Commodities

Tokenizing physical assets and futures contracts

Agricultural products

Precious Metals

Energy Resources

Pharmaceuticals

Real Estate

Fractionalizing property ownership

Commercial Properties

Residential Developments

REITs

Precious and non precious metals and mining

Tokenizing metals, Jewellery

Gold

Silver

Platinum

Basket portfolios

Maximize returns and minimise risk with diversify assets

Stocks

Bonds

Commodities

Fixed income assets

Stable secure risk free returns.

T-bills

Bonds

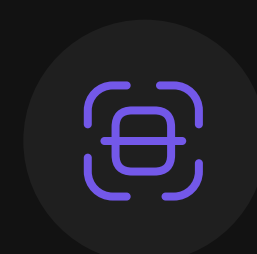
Promissory notes

The Tokenization Process

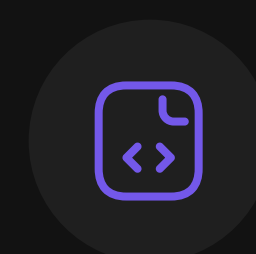
Core of Real-World Assets (RWAs):

Tokenization and validation of verifiable and transferable documents eliminate fraud, manual processes, and inefficiencies.

Step-by-step breakdown



Asset Verification & Digital
Documentation



Smart contract creation and
compliance checks

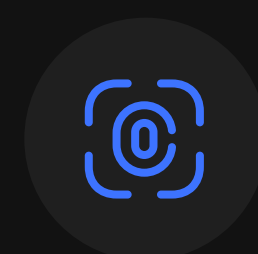


Token issuance and
distribution

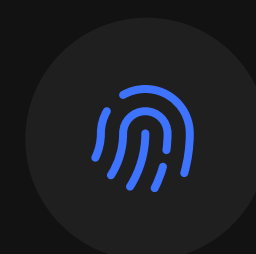


Secondary market trading
enablement

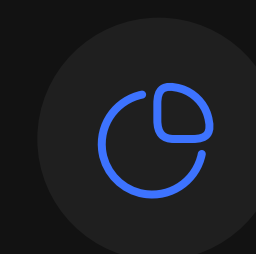
Security & compliance measures



Multi-factor authentication



Regulatory-compliant KYC/
AML processes



Real-time audit trails

Benefits for Asset Originators and Investors

For Asset Originators



Increased liquidity

Faster access to capital through tokenization of illiquid assets



Access to global investor pool

Expand funding sources beyond traditional lenders



Reduced costs and improved efficiency

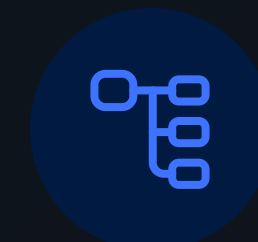
Streamlined processes and reduced intermediaries

For Investors



Fractional ownership opportunities

Access to high-value assets with lower capital requirements



Portfolio diversification

Easy exposure to a wide range of asset classes



Increased transparency & reduced counterparty risk

Blockchain-enabled visibility and automated settlements

Technology and Technical Architecture

Technology Integrations

ERC-6960 for Fractional Ownership

Utilizes advanced token standards for seamless management of fractional assets.

ERC721 Wrapping of MLETR-Compliant

Ensures legal validity and transferability of tokenized trade documents.

ERC-4626 Tokenized Vault Standard

Ensures standard to optimize and unify the technical parameters of yield-bearing vaults

ERC-7621 high value basket portfolios

High-value basket portfolios, bundling diverse assets for efficient trading as a single entity

Multichain Interoperability

Supports cross-chain transactions to maximize liquidity and global reach.

Integration with Traditional Financial

APIs and oracles connect to existing banking and trading infrastructure.

Technical Architecture

- Asset onboarding and verification layer
- ERC-6960 fractional tokenization wrapping ERC-721 NFT
- ERC-4626 TVL vaults
- ERC-3643 compliance and lending of ERC-4626 to ERC-6960
- MLETR compliance integration
- Cross-chain bridges and interoperability protocols
- User interface and API connections

ESG & Net Zero

We have created an ai ESG scoring solution for smes removing greenwashing and enabling access to green funds and change the world into a more ethically traded and financed planet combined with a pachama VOY forest where low scores can improve their scoring by tree planting and carbon offset.

www.voy.finance/esg



Pain Points

\$25B

Spent by banks & FIs globally on back and middle office

\$5B+

Document fraud and loan stacking

\$30B

Spent globally on custody services

6+ weeks

Long payment cycles for international transfers

Market Opportunity

\$256T

Global RWA Market Size

\$16.1T

Projected Growth of Tokenized Assets

\$3T+

Market Gap

**VOY Finance's Target
Market Share**

5%

Of the tokenized RWA market by 2028

Competitor

komgo

Powering Trade Networks

\$40M

tokeny SOLUTIONS

\$6M

POLYTRADE

\$5M

enigio

\$3.28M

Just the Tip of the Iceberg: Our Roadmap

PHASE 1

Immediate Milestones

Key Milestones for August 2024:

- Fractional Ownership: Allows investors to own a portion of high-value assets.
- 24/7 Global Trading: Facilitates continuous trading of assets that were previously illiquid.
- Increased Transparency: Enhances transparency and reduces the need for intermediaries.

PHASE 2

Short-Term Goals

By End of 2024:

- Full Platform Launch in Q3 2024
- Tokenize \$100M in Assets
- Achieve \$10M Vault TVL By End of 2025:
- Achieve \$50M Vault TVL
- Expand to 5 Major Trade Finance and RWA Markets
- Expand to 5 Major Crypto Funds

PHASE 3

Long-Term Vision

By 2026:

- Integrate with 20+ Blockchain Partners, Networks, and Funds By 2028
- Manage \$10 Billion in Tokenized Assets

Future Developments

Integrations with DeFi

 Yield vaults

 Deliver vs payment DvP

 Aidao

 L I D O

 aave


Expansion of Supported SPV Asset


 Intellectual property


 Infrastructure projects

 Carbon credits


Emerging Blockchain Standards

 Layer 2 scaling solutions

 Zero-knowledge proofs for enhanced privacy

 COINWEB™

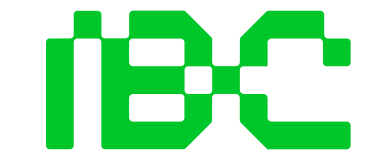
Multi-chain and rollup scaling L2

 REDBELLY

Multi-chain and rollup scalin

Ecosystem

Technology Partners:



POLE STAR



Exchanges



Launchpad



Financial Institutions



Legal Partners:



Industry Associations and Networks



TFD initiative



Traction, Unleashing Growth & Revenue

Proven Traction

- \$10M trade model ✓ Implemented
- Ready to scale 🚀

Revenue Powerhouse

- Token utility
- Vault lending
- Asset tokenization
- SaaS model rollout with AFG (Africa Guarantee Fund)

Explosive Growth Strategy

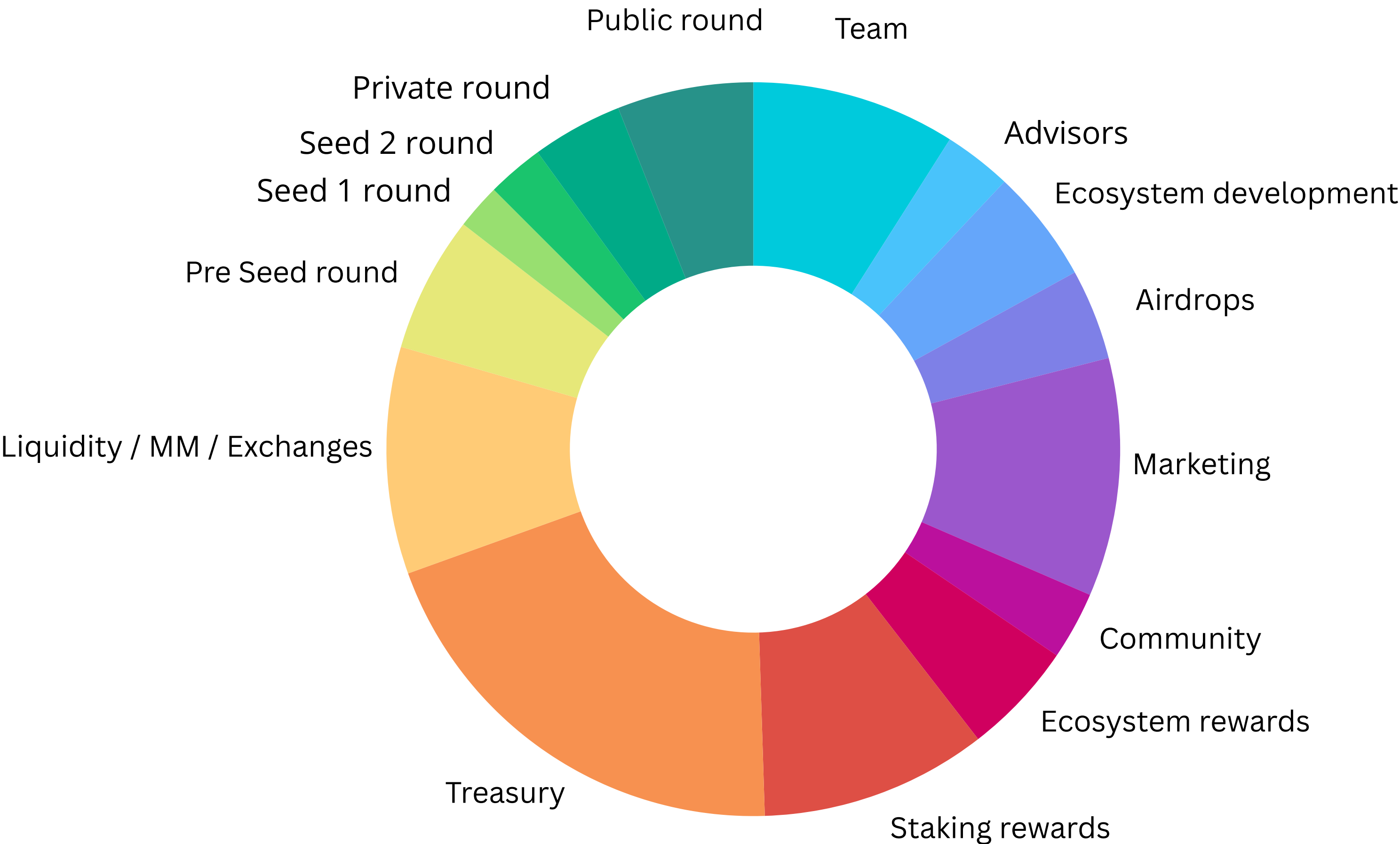
- Crypto funds
- 10,173+ banks
- Countless non-bank FIs

The Voys Advantage

- Battle-tested model
- Global financial ecosystem
- Multiple revenue streams
- Infinitely scalable

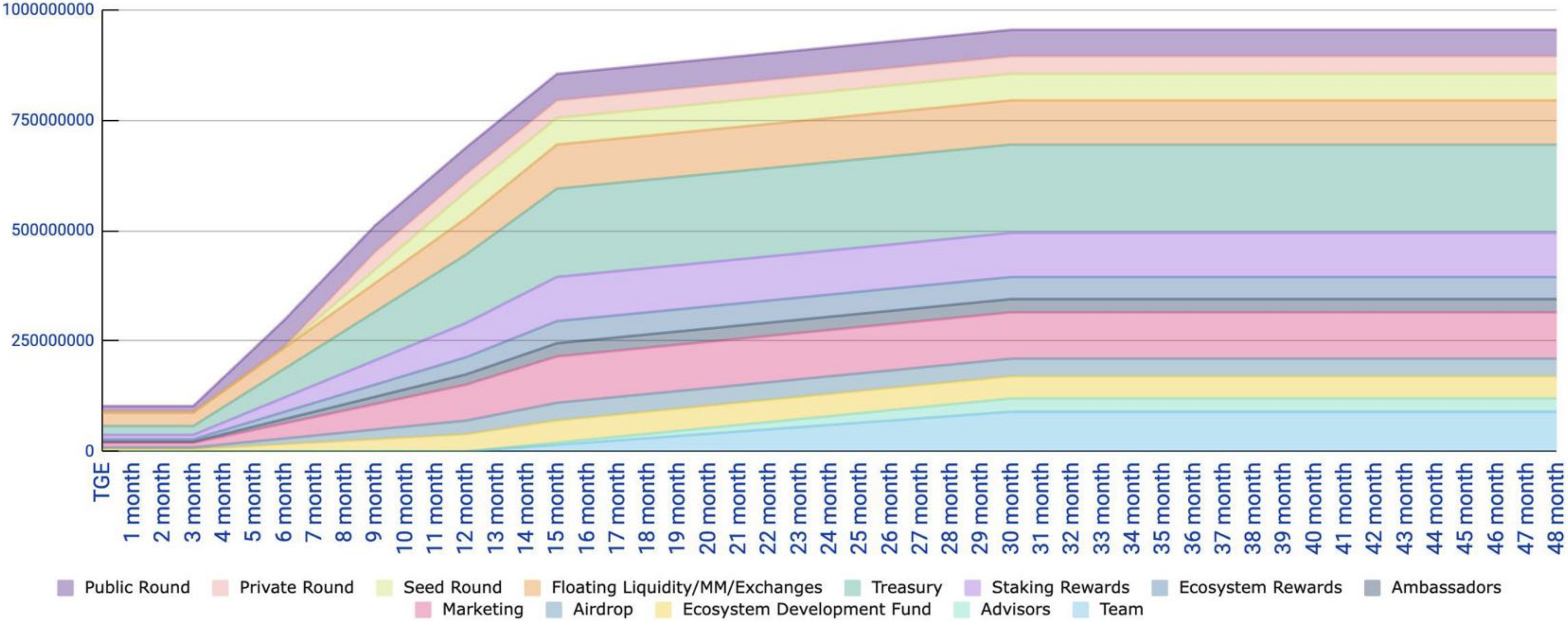
We're not predicting the future of finance. We're building it.

Tokenomics



	Allocations	% of tokens
<div></div>	Team	9.00%
<div></div>	Advisors	3.00%
<div></div>	Ecosystem development	5.00%
<div></div>	Airdrops	4.00%
<div></div>	Marketing	10.50%
<div></div>	Community	3.00%
<div></div>	Ecosystem rewards	5.00%
<div></div>	Staking rewards	10.00%
<div></div>	Treasury	20.00%
<div></div>	Liquidity / MM / Exchanges	10.00%
<div></div>	Pre Seed round	6.00%
<div></div>	Seed 1 round	2.00%
<div></div>	Seed 2 round	2.50%
<div></div>	Private round	4.00%
<div></div>	Public round	6.00%

Token Unlock Schedule



CAN WE PULL THIS OFF? ABSOLUTELY!

Voys + Solichain: A Powerhouse of Innovation

Dream Team Assembled

- Voys: Visionary finance revolutionaries and experience
- Solichain: Blockchain development wizards
- Creators of Polytrade and Tokeny

Proven Track Record

- Polytrade: Successful trade finance platform
- Tokeny: Industry-leading tokenization solutions

Our Secret Sauce

- Passion: Driven to revolutionize finance and democratize wealth
- Tech Mastery: Pioneers in blockchain and full-stack fintech
- Market Insight: In-depth knowledge of traditional markets and trade finance, along with a keen sense of crypto trends

Why We'll Succeed

- Battle-Tested: Proven success in both TradFi and DeFi
- Game-Changers: Delivered groundbreaking platforms
- Vision and Execution: Unmatched blend of foresight and action

We don't just talk about innovation. We innovate it.

Team



Lee Taron
CEO



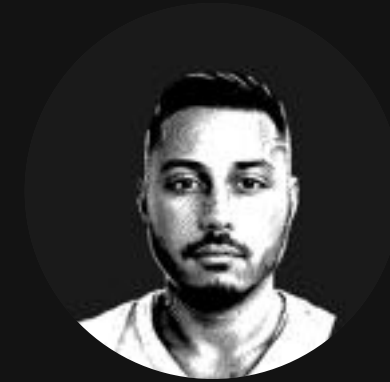
Andrew Liaw
CFO



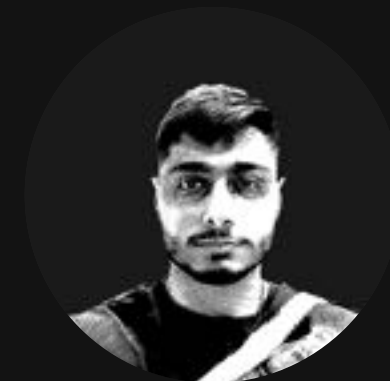
Dave Hopkins
COO



Bill Matthews
Head Dev



Adam Boudjemaa
TradeFlux, CTO



Mohamad Hammoud
TradeFlux , Head Dev



Andre Casterman
Trade finance advisor

Join Us in Transforming Global Trade Finance

Integrate with Voy Finance to tokenize your assets



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